



**MILWAUKEE
PUBLIC SCHOOLS**

**OFFICE OF HUMAN RESOURCES
APPROVED LIST OF VENDORS FOR THE
MILWAUKEE PUBLIC SCHOOLS 403(b) PLAN**

February, 2021

The following is the list of approved vendors (investment providers) for the Milwaukee Public Schools 403(b) Plan. This is a voluntary plan that allows employees to set aside a portion of their salary each year under payroll deduction on a **pre-tax** basis, and defer taxes on it until after retirement when income and related taxes are likely to be lower.

Effective January 1, 2011, you may also contribute to a Roth 403(b) on an after-tax basis.

Effective September 1, 2009, the list of MPS approved vendors are as follows:

1. **Voya Life Insurance and Annuity Company**, (414) 256-2187
2. **MassMutual (MetLife)**, (414) 882-1069 for:
MetLife Expert Select Mutual funds
MetLife Financial Freedom Select Variable Annuity
3. **TIAA-CREF**
National Contact Center 1-888-842-7782
Local Contact 1-800-842-2005, ext. 255611
4. **WEA TSA Trust**, 1-800-279-4030, ext.8577 or 414-259-1990

(Important: No other investment providers other than those listed above and the funds these approved vendors offer are eligible to receive employee contributions (payroll deductions) under the Milwaukee Public Schools 403(b) Plan.)

Participation in the MPS 403(b) Plan is voluntary. Employees are responsible for selecting an investment provider and fund(s) from the above list of approved vendors. Employees can call and/or meet with representatives from the approved vendors to discuss and review investment options. There is no charge for this service.

Employees can cancel payroll deductions to this Plan at any time. Employees must complete the required Salary Reduction Agreement with their applicable vendor to indicate cancellation of payroll deduction. Payroll deductions will be cancelled as soon as administratively possible. For further details, contact the various MPS approved vendors at the telephone numbers listed above.