



RFP 1134 w/ Questionnaire (Health Savings Account, 1134) - RFP 1134 w/ Questionnaire (Health Savings Account, 1134) Scoring Summary

Active Submissions

| | Total | Vendor has been successfully checked against the excluded entity test. | Minimum Respondent Qualifications Met | Quality of Proposed Solution and Ability to Meet MPS's Needs | Experience and Qualifications | Financial Stability | Authorization Form | Notices, Terms, and Conditions | Environmental Compliance | Environmental Sustainability Plan | Financial Stability | Lowest Cost |
|--------------------------------------|-----------|--|---------------------------------------|--|-------------------------------|---------------------|--------------------|--------------------------------|--------------------------|-----------------------------------|---------------------|-------------|
| Supplier | / 100 pts | Pass/Fail | Pass/Fail | / 20 pts | / 20 pts | Pass/Fail | Pass/Fail | Pass/Fail | Pass/Fail | / 5 pts | / 25 pts | / 30 pts |
| United Healthcare | 86.4 | Pass | Pass | 14.2 | 17 | Pass | Pass | Pass | Pass | 4.6 | 20.6 | 30 |
| Voya Financial | 84.2 | Pass | Pass | 15.8 | 15.6 | Pass | Pass | Fail | Pass | 2.6 | 20.2 | 30 |
| MetLife | 84.2 | Pass | Pass | 14 | 14.8 | Pass | Pass | Fail | Fail | 3.8 | 21.6 | 30 |
| BMO Bank N.A. | 83.4 | Pass | Pass | 16.2 | 17.2 | Fail | Pass | Pass | Pass | 3.8 | 16.2 | 30 |
| HSA Bank | 82.2 | Pass | Pass | 16.6 | 17.2 | Pass | Pass | Fail | Pass | 3.2 | 20.2 | 25 |
| Associated Bank | 81.2 | Pass | Pass | 13 | 15.4 | Pass | Pass | Pass | Pass | 3.6 | 19.2 | 30 |
| Fidelity Investments | 80.4 | Pass | Pass | 16.8 | 18 | Fail | Pass | Fail | Pass | 4.2 | 21.4 | 20 |
| Anthem | 71.43 | Pass | Pass | 12.83 | 13.8 | Pass | Pass | Pass | Pass | 4.2 | 20.6 | 20 |
| TASC | 71 | Pass | Pass | 13.8 | 14.8 | Pass | Pass | Pass | Pass | 3.8 | 18.6 | 20 |
| Interflex Payments LLC dba Ameriflex | 68.4 | Pass | Pass | 14.4 | 16.6 | Pass | Pass | Pass | Pass | 3 | 14.4 | 20 |
| P&A Administrative Services, Inc. | 68 | Pass | Pass | 13.8 | 14.2 | Pass | Pass | Pass | Pass | 2.4 | 17.6 | 20 |
| Employee Benefits Corporation | 62 | Pass | Pass | 11.4 | 14.8 | Fail | Pass | Pass | Pass | 3 | 12.8 | 20 |

Eliminated Submissions

| | CCS Requirements | Minimum Respondent Qualifications Met | Quality of Proposed Solution and Ability to Meet MPS's Needs | Experience and Qualifications | Financial Stability | Authorization Form | Notices, Terms, and Conditions | Environmental Sustainability Plan | Financial Stability | Lowest Cost |
|----------|------------------|---------------------------------------|--|-------------------------------|---------------------|--------------------|--------------------------------|-----------------------------------|---------------------|-------------|
| Supplier | Pass/Fail | Pass/Fail | / 20 pts | / 20 pts | Pass/Fail | Pass/Fail | Pass/Fail | / 5 pts | / 25 pts | / 30 pts |
| WEX | - | Fail | - | - | Pass | Pass | Pass | - | - | - |

Awarded to:
United HealthCare
*Subject to approval by MPS Administration and Board of School Directors